



OSC Financial Conference

Effective Fiscal Management: On The Road To Recovery

8 Hours CPE Credit

Tuesday, December 14, 2010 (8:20 a.m. to 4:40 p.m.)

McKimmon Center, Raleigh, North Carolina

Objective: To assist North Carolina State agencies in recovering from the economic downturn by utilizing efficiencies and maximizing resources.

Presenters: **Office of the State Controller**
David McCoy, State Controller
John Barfield
Randy Thomas
Jim Macaulay
NC State University
Roby Sawyers
John Lapp
State Bureau of Investigation
Chris Cardwell
Fiscal Research Division
Marilyn Chism
Claire Hester
State Health Plan
Mona Moon
Office of Information Technology Services
Nevin Fouts
UNC Chapel Hill
Michael Barker

Materials: Will be made available on OSC website

Teaching Method: Lecture

Lunch: Buffet

Prerequisites: Employed by State Agency/Institution

Advance Preparation: None

Level: Basic

Agenda

- 8:20 a.m. Opening Remarks** (McCoy)
- 8:30 a.m. OSC Update** (Barfield)
- 9:00 a.m. Federal 3% Withholding Requirement** (Thomas/Macaulay)
- 9:30 a.m. State Health Plan Update & Impact of Federal Health Care Reform** (Moon)
- 10:00 a.m. BREAK**
- 10:20 a.m. Update on Fiscal Modernization** (Sawyers)
- 11:10 a.m. The SBI & White Collar Crime** (Cardwell)
- 12:00 p.m. LUNCH**
- 1:00 p.m. Economic Update: Recovery from the Recession & the Road Ahead** (Lapp)
- 1:50 p.m. Fiscal Note Guidelines** (Chism/Hester)
- 2:40 p.m. BREAK**
- 3:00 p.m. Top Trends in Technology** (Fouts)
Service Expectations of a New Generation (Fouts)
Mobility & Personal Computing Trends (Barker)
- 4:40 p.m. Closing Remarks** (McCoy)

The Office of the State Controller is registered with the North Carolina State Board of CPA Examiners as a sponsor of continuing professional education. Complaints or comments regarding registered sponsors may be addressed to the NC State Board of CPA Examiners, PO Box 12827, Raleigh, NC 27605-2827.