SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE

June 30, 2003

(Dollars in Thousands)

		Payable from General Fund Revenues						
	Total General Obligation Bonds	*Total General Fund*	Capital Improvement Series 1989 5-1-89	Prison and Youth Services Facilities Series B 10-1-93	Prison and Youth Services Facilities Refunding Series C 10-15-93	Capital Improvement Series 1994A 2-1-94	Clean Water Series 1994A 10-1-94	Clean Water Series 1995A 6-1-95
			6.5 - 6.9% [*]	2.5 - 4.5%	4.2 - 4.8%	4.6 - 4.75%	5.7 - 5.8%	5.0 - 5.25%
Bonds Authorized and Issued:								
Ch. 1048, 1987 session law	$ 20,499	$ 20,499	$ 20,499	$ —	$ —	$ —	$ —	$ —
Ch. 935, 1989 session law..	87,500	87,500	—	87,500	—	—	—	—
Ch. 542, 1993 session law..	695,000	695,000	—	—	—	400,000	40,000	60,000
Ch. 631, 1995 session law..	1,800,000	1,800,000	—	—	—	—	—	—
General Statute Ch. 142.....	649,730	649,730	—	—	67,475	—	—	—
Ch. 590, 1995 session law..	250,000	—	—	—	—	—	—	—
Ch. 132, 1998 session law..	631,700	631,700	—	—	—	—	—	—
Ch. 3, 2000 session law.....	1,114,900	1,114,900	—	—	—	—	—	—
Total bonds authorized and issued.....	5,249,329	4,999,329	20,499	87,500	67,475	400,000	40,000	60,000
Accretion.....	14,239	14,239	14,239	—	—	—	—	—
Bonds retired.....	672,540	589,165	25,630	47,800	14,805	127,500	14,000	18,000
Partial defeasances.....	526,400	526,400	—	—	—	—	24,000	24,000
Bonds outstanding— June 30, 2003.....	$ 4,064,628	$ 3,898,003	$ 9,108	$ 39,700	$ 52,670	$ 272,500	$ 2,000	$ 18,000
Bond Maturity As Follows:								
2003-04.....	234,891	218,216	1,786	8,800	9,390	28,000	2,000	3,000
2004-05.....	238,684	222,009	1,669	8,800	9,285	28,000	—	3,000
2005-06.....	238,621	221,946	1,561	8,800	9,175	28,000	—	3,000
2006-07.....	238,571	221,896	1,456	8,800	9,060	28,000	—	3,000
2007-08.....	238,766	222,091	1,361	4,500	8,940	28,000	—	3,000
2008-09.....	237,880	221,205	1,275	—	6,820	28,000	—	3,000
2009-10.....	237,510	220,835	—	—	—	28,000	—	—
2010-11.....	237,845	221,170	—	—	—	28,000	—	—
2011-12.....	238,505	221,830	—	—	—	28,000	—	—
2012-13.....	239,440	222,890	—	—	—	20,500	—	—
2013-14.....	222,315	222,315	—	—	—	—	—	—
2014-15.....	221,715	221,715	—	—	—	—	—	—
2015-16.....	221,585	221,585	—	—	—	—	—	—
2016-17.....	219,115	219,115	—	—	—	—	—	—
2017-18.....	222,265	222,265	—	—	—	—	—	—
2018-19.....	221,465	221,465	—	—	—	—	—	—
2019-20.....	121,500	121,500	—	—	—	—	—	—
2020-21.....	65,500	65,500	—	—	—	—	—	—
2021-22.....	46,500	46,500	—	—	—	—	—	—
2022-23.....	39,455	39,455	—	—	—	—	—	—
2023-24.....	16,500	16,500	—	—	—	—	—	—
2024-25.....	16,500	16,500	—	—	—	—	—	—
2025-26.....	16,500	16,500	—	—	—	—	—	—
2026-27.....	16,500	16,500	—	—	—	—	—	—
2027-28.....	16,500	16,500	—	—	—	—	—	—
Total Bonds Outstanding....	$ 4,064,628	$ 3,898,003	$ 9,108	$ 39,700	$ 52,670	$ 272,500	$ 2,000	$ 18,000

[*] Capital Appreciation Bonds

Table 5

Payable from General Fund Revenues

Capital Improvement Series 1997 1-1-97	Public School Building Series 1997A 3-1-97	Public School Building Series 1998A 4-1-98	Public School Building Series 1999 4-1-99	Clean Water Refunding Series 1999 4-1-99	Public Improvement Series 1999A 9-1-99	Public Improvement Series 1999B 9-1-99	Public Improvement Series 1999C 10-1-99	Public Improvement Series 2000A 9-1-00
4.8-5.1%	5.1-5.2%	4.75-5.0%	4.5-5.0%	2.9-5.0%	5.0-5.4%	6.7-6.75%	4.5-4.7%	5.0-5.1%
$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
—	—	—	—	—	—	—	—	—
195,000	—	—	—	—	—	—	—	—
—	450,000	450,000	450,000	—	—	—	—	295,000
—	—	—	—	25,905	—	—	—	—
— 0	—	—	—	—	—	—	—	—
— 0	—	—	—	—	177,400	20,000	2,600	5,000
— 0	—	—	—	—	—	—	—	—
195,000	450,000	450,000	450,000	25,905	177,400	20,000	2,600	300,000
—	—	—	—	—	—	—	—	—
45,000	45,500	64,000	74,000	1,150	18,000	8,550	1,125	24,000
54,000	137,500	43,500	—	—	59,400	—	—	72,000
$ 96,000	$ 267,000	$ 342,500	$ 376,000	$ 24,755	$ 100,000	$ 11,450	$ 1,475	$ 204,000
12,000	26,500	16,000	18,500	180	6,000	2,850	375	12,000
12,000	27,000	16,000	18,500	2,190	6,000	2,850	375	12,000
12,000	27,000	16,000	18,500	2,160	6,000	2,850	375	12,000
12,000	27,000	16,000	18,500	2,135	6,000	2,900	350	12,000
12,000	31,500	16,000	18,500	2,110	9,500	—	—	12,000
12,000	32,000	22,000	18,500	2,080	9,500	—	—	12,000
12,000	32,000	29,500	18,500	2,050	9,500	—	—	12,000
12,000	32,000	29,500	18,500	2,025	9,500	—	—	12,000
—	32,000	29,500	18,500	2,000	9,500	—	—	12,000
—	—	37,000	18,500	1,980	9,500	—	—	12,000
—	—	57,500	18,500	1,965	9,500	—	—	12,000
—	—	57,500	18,500	1,950	9,500	—	—	12,000
—	—	—	71,500	1,930	—	—	—	12,000
—	—	—	74,000	—	—	—	—	48,000
—	—	—	8,500	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
$ 96,000	$ 267,000	$ 342,500	$ 376,000	$ 24,755	$ 100,000	$ 11,450	$ 1,475	$ 204,000

Continued

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE (continued)

June 30, 2003

(Dollars in Thousands)

	Payable from General Fund Revenues						
	Public Improvement Series 2001A 3-1-01	Public Improvement Series 2002A 3-1-02	Public Improvement Series 2002B 3-1-02	Public Improvement Series 2002C 4-1-02	Public Improvement Series 2002D 5-1-02	Public Improvement Series 2002E 5-1-02	Public Improvement Series 2002F 5-1-02
	4.5-5.0%	4.0-5.5%	3.5-4.0%	3.0-4.0%	Variable to 18%	Variable to 18%	Variable to 18%
Bonds Authorized and Issued:							
Ch. 1048, 1987 session law	$ —	$ —	$ —	$ —	$ —	$ —	$ —
Ch. 935, 1989 session law..	—	—	—	—	—	—	—
Ch. 542, 1993 session law..	—	—	—	—	—	—	—
Ch. 631, 1995 session law..	100,000	—	—	—	55,000	—	—
General Statute Ch. 142.....	—	—	—	—	—	—	—
Ch. 590, 1995 session law..	—	—	—	—	—	—	—
Ch. 132, 1998 session law..	30,000	204,400	35,000	10,600	—	—	—
Ch. 3, 2000 session law.....	250,000	—	—	—	33,750	88,750	88,750
Total bonds authorized and issued.....	380,000	204,400	35,000	10,600	88,750	88,750	88,750
Accretion.....	—	—	—	—	—	—	—
Bonds retired.....	32,000	5,350	17,500	2,150	—	—	—
Partial defeasances.....	112,000	—	—	—	—	—	—
Bonds outstanding—June 30, 2003.....	$ 236,000	$ 199,050	$ 17,500	$ 8,450	$ 88,750	$ 88,750	$ 88,750
Bond Maturity As Follows:							
2003-04.....	16,000	5,350	17,500	2,150	—	—	—
2004-05.....	16,000	22,850	—	2,150	—	—	—
2005-06.....	16,000	22,850	—	2,150	—	—	—
2006-07.....	16,000	23,000	—	2,000	—	—	—
2007-08.....	16,000	25,000	—	—	—	—	—
2008-09.....	16,000	25,000	—	—	—	—	—
2009-10.....	16,000	25,000	—	—	—	—	—
2010-11.....	16,000	25,000	—	—	—	—	—
2011-12.....	16,000	25,000	—	—	—	—	—
2012-13.....	16,000	—	—	—	6,250	6,250	6,250
2013-14.....	16,000	—	—	—	6,250	6,250	6,250
2014-15.....	16,000	—	—	—	6,250	6,250	6,250
2015-16.....	16,000	—	—	—	6,250	6,250	6,250
2016-17.....	28,000	—	—	—	6,250	6,250	6,250
2017-18.....	—	—	—	—	10,750	10,750	10,750
2018-19.....	—	—	—	—	23,250	23,250	23,250
2019-20.....	—	—	—	—	18,750	18,750	18,750
2020-21.....	—	—	—	—	4,750	4,750	4,750
2021-22.....	—	—	—	—	—	—	—
2022-23.....	—	—	—	—	—	—	—
2023-24.....	—	—	—	—	—	—	—
2024-25.....	—	—	—	—	—	—	—
2025-26.....	—	—	—	—	—	—	—
2026-27.....	—	—	—	—	—	—	—
2027-28.....	—	—	—	—	—	—	—
Total Bonds Outstanding....	$ 236,000	$ 199,050	$ 17,500	$ 8,450	$ 88,750	$ 88,750	$ 88,750

Table 5

Payable from General Fund Revenues

Public Improvement Series 2002G 5-1-02 Variable to 18%	Natural Gas Series 2002A 12-1-02 2.6 - 3.9%	Clean Water Series 2002A 12-1-02 2.25 - 5.0%	Refunding Series 2002A 12-1-02 2% - 5.25%	Refunding Series 2002B 12-12-02 Variable to 20%	Refunding Series 2002C 12-12-02 Variable to 20%	Refunding Series 2002D 12-12-02 Variable to 20%	Refunding Series 2002E 12-12-02 Variable to 20%	Refunding Series 2002F 12-12-02 Variable to 20%
$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	56,480	100,000	100,000	100,000	100,000	99,870
—	—	—	—	—	—	—	—	—
—	50,000	18,800	—	—	—	—	—	—
88,750	—	—	—	—	—	—	—	—
88,750	50,000	18,800	56,480	100,000	100,000	100,000	100,000	99,870
—	—	—	—	—	—	—	—	—
—	—	105	3,000	—	—	—	—	—
—	—	—	—	—	—	—	—	—
$ 88,750	$ 50,000	$ 18,695	$ 53,480	$ 100,000	$ 100,000	$ 100,000	$ 100,000	$ 99,870
—	10,000	125	2,300	—	—	—	—	—
—	10,000	190	5,740	—	—	—	—	—
—	10,000	200	5,915	—	—	—	—	—
—	10,000	210	6,075	—	—	—	—	—
—	10,000	225	6,250	—	—	—	—	—
—	—	235	6,795	—	—	—	—	—
—	—	255	10,030	—	—	—	—	—
—	—	270	10,375	—	—	—	—	—
—	—	750	—	4,520	4,520	4,520	4,520	4,500
6,250	—	1,815	—	10,920	10,920	10,920	10,920	10,915
6,250	—	1,795	—	10,815	10,815	10,815	10,815	10,795
6,250	—	1,775	—	10,700	10,700	10,700	10,700	10,690
6,250	—	2,245	—	13,385	13,385	13,385	13,385	13,370
6,250	—	510	—	3,520	3,520	3,520	3,520	3,525
10,750	—	4,915	—	27,975	27,975	27,975	27,975	27,950
23,250	—	3,180	—	18,165	18,165	18,165	18,165	18,125
18,750	—	—	—	—	—	—	—	—
4,750	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
$ 88,750	$ 50,000	$ 18,695	$ 53,480	$ 100,000	$ 100,000	$ 100,000	$ 100,000	$ 99,870

Continued

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE (continued)

June 30, 2003 *Table 5*

(Dollars in Thousands)

	Payable from General Fund Revenues					*Payable from Highway Trust Fund Revenues*
	Clean Water Series 2003A 1-1-03	Public Improvement Series 2003A 3-1-03	Public Improvement Series 2003B 4-1-03	Natural Gas Series 2003 4-1-03	Clean Water Series 2003B 5-1-03	Highway Series 1997A 11-1-97
	2.25% - 3.125%	2.0% - 5.25%	2.0-5.0%	1.5% - 3.5%	2.5% - 3.125%	4.5-5.0%
Bonds Authorized and Issued:						
Ch. 1048, 1987 session law..	$ —	$ —	$ —	$ —	$ —	$ —
Ch. 935, 1989 session law....	—	—	—	—	—	—
Ch. 542, 1993 session law....	—	—	—	—	—	—
Ch. 631, 1995 session law....	—	—	—	—	—	—
General Statute Ch. 142.....	—	—	—	—	—	—
Ch. 590, 1995 session law....	—	—	—	—	—	250,000
Ch. 132, 1998 session law....	2,900	38,355	—	33,000	3,645	—
Ch. 3, 2000 session law.....	—	281,645	283,255	—	—	—
Total bonds authorized and issued.....	2,900	320,000	283,255	33,000	3,645	250,000
Accretion.....	—	—	—	—	—	—
Bonds retired.....	—	—	—	—	—	83,375
Partial defeasances.....	—	—	—	—	—	—
Bonds outstanding— June 30, 2003.....	$ 2,900	$ 320,000	$ 283,255	$ 33,000	$ 3,645	$ 166,625
Bond Maturity As Follows:						
2003-04.....	600	5,000	4,460	6,600	750	16,675
2004-05.....	600	5,000	4,460	6,600	750	16,675
2005-06.....	600	5,000	4,460	6,600	750	16,675
2006-07.....	600	5,000	4,460	6,600	750	16,675
2007-08.....	500	5,000	4,460	6,600	645	16,675
2008-09.....	—	13,000	13,000	—	—	16,675
2009-10.....	—	13,000	13,000	—	—	16,675
2010-11.....	—	13,000	13,000	—	—	16,675
2011-12.....	—	13,000	13,000	—	—	16,675
2012-13.....	—	13,000	13,000	—	—	16,550
2013-14.....	—	13,000	13,000	—	—	—
2014-15.....	—	13,000	13,000	—	—	—
2015-16.....	—	13,000	13,000	—	—	—
2016-17.....	—	13,000	13,000	—	—	—
2017-18.....	—	13,000	13,000	—	—	—
2018-19.....	—	16,500	18,000	—	—	—
2019-20.....	—	16,500	30,000	—	—	—
2020-21.....	—	16,500	30,000	—	—	—
2021-22.....	—	16,500	30,000	—	—	—
2022-23.....	—	16,500	22,955	—	—	—
2023-24.....	—	16,500	—	—	—	—
2024-25.....	—	16,500	—	—	—	—
2025-26.....	—	16,500	—	—	—	—
2026-27.....	—	16,500	—	—	—	—
2027-28.....	—	16,500	—	—	—	—
Total Bonds Outstanding.....	$ 2,900	$ 320,000	$ 283,255	$ 33,000	$ 3,645	$ 166,625