SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE

June 30, 2005

(Dollars in Thousands)

		Payable from General Fund Revenues						
	Total General Obligation Bonds	*Total General Fund*	Capital Improvement Series 1989 5-1-89 6.5 - 8.9% [*]	Clean Water Series 1995A 6-1-95 5.0 - 5.25%	Capital Improvement Series 1997 1-1-97 4.8-5.1%	Public School Building Series 1997A 3-1-97 5.1-5.2%	Public School Building Series 1998A 4-1-98 4.75-5.0%	Public School Building Series 1999 4-1-99 4.5-5.0%
Bonds Authorized and Issued:								
Ch. 1048, 1987 session law	$ 20,499	$ 20,499	$ 20,499	$ —	$ —	$ —	$ —	$ —
Ch. 935, 1989 session law	—	—	—	—	—	—	—	—
Ch. 542, 1993 session law	255,000	255,000	—	60,000	195,000	—	—	—
Ch. 631, 1995 session law	1,800,000	1,800,000	—	—	—	450,000	450,000	450,000
General Statute Ch. 142	908,965	908,965	—	—	—	—	—	—
Ch. 590, 1995 session law	650,000	—	—	—	—	—	—	—
Ch. 132, 1998 session law	647,955	647,955	—	—	—	—	—	—
Ch. 3, 2000 session law	1,822,800	1,822,800	—	—	—	—	—	—
2004 session law	1,981,165	1,582,795	—	—	—	—	—	—
Total bonds authorized and issued	8,086,384	7,038,014	20,499	60,000	195,000	450,000	450,000	450,000
Accretion	15,425	15,425	15,425	—	—	—	—	—
Bonds retired	915,125	778,110	29,450	24,000	69,000	99,000	96,000	111,000
Partial defeasances	1,489,325	1,389,400	—	36,000	114,000	297,000	306,000	228,000
Bonds outstanding—6/30/2005	$ 5,697,359	$ 4,885,929	$ 6,474	$ —	$ 12,000	$ 54,000	$ 48,000	$ 111,000
Bond Maturity As Follows:								
2005-06	329,594	274,919	1,784	—	12,000	27,000	16,000	18,500
2006-07	325,673	270,998	1,668	—	—	27,000	16,000	18,500
2007-08	324,162	270,107	1,562	—	—	—	16,000	18,500
2008-09	320,665	266,575	1,460	—	—	—	—	18,500
2009-10	321,000	266,935	—	—	—	—	—	18,500
2010-11	321,160	267,130	—	—	—	—	—	18,500
2011-12	322,180	268,180	—	—	—	—	—	—
2012-13	324,105	270,265	—	—	—	—	—	—
2013-14	324,270	269,670	—	—	—	—	—	—
2014-15	323,515	268,915	—	—	—	—	—	—
2015-16	323,540	268,940	—	—	—	—	—	—
2016-17	321,195	266,595	—	—	—	—	—	—
2017-18	324,980	270,380	—	—	—	—	—	—
2018-19	326,065	271,465	—	—	—	—	—	—
2019-20	290,900	240,500	—	—	—	—	—	—
2020-21	210,500	210,500	—	—	—	—	—	—
2021-22	191,500	191,500	—	—	—	—	—	—
2022-23	184,455	184,455	—	—	—	—	—	—
2023-24	159,000	159,000	—	—	—	—	—	—
2024-25	79,400	79,400	—	—	—	—	—	—
2025-26	16,500	16,500	—	—	—	—	—	—
2026-27	16,500	16,500	—	—	—	—	—	—
2027-28	16,500	16,500	—	—	—	—	—	—
Total Bonds Outstanding	$ 5,697,359	$ 4,885,929	$ 6,474	$ —	$ 12,000	$ 54,000	$ 48,000	$ 111,000

[*] Capital Appreciation Bonds

Table 5

Payable from General Fund Revenues

Clean Water Refunding Series 1999	Public Improvement Series 1999A	Public Improvement Series 1999B	Public Improvement Series 1999C	Public Improvement Series 2000A	Public Improvement Series 2001A	Public Improvement Series 2002A	Public Improvement Series 2002C	Public Improvement Series 2002D	Public Improvement Series 2002E
4-1-99	9-1-99	9-1-99	10-1-99	9-1-00	3-1-01	3-1-02	4-1-02	5-1-02	5-1-02
2.9-5.0%	5.0-5.4%	6.7-6.75%	4.5-4.7%	5.0-5.1%	4.5-5.0%	4.0-5.5%	3.0-4.0%	Variable to 18%	Variable to 18%
$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	295,000	100,000	—	—	55,000	—
25,905	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	177,400	20,000	2,600	5,000	30,000	204,400	10,600	—	—
—	—	—	—	—	250,000	—	—	33,750	88,750
—	—	—	—	—	—	—	—	—	—
25,905	177,400	20,000	2,600	300,000	380,000	204,400	10,600	88,750	88,750
—	—	—	—	—	—	—	—	—	—
3,520	30,000	14,250	1,875	48,000	64,000	33,550	6,450	—	—
—	116,400	—	—	180,000	112,000	—	—	—	—
$ 22,385	$ 31,000	$ 5,750	$ 725	$ 72,000	$ 204,000	$ 170,850	$ 4,150	$ 88,750	$ 88,750
2,160	6,000	2,850	375	12,000	16,000	22,850	2,150	—	—
2,135	6,000	2,900	350	12,000	16,000	23,000	2,000	—	—
2,110	9,500	—	—	12,000	16,000	25,000	—	—	—
2,080	9,500	—	—	12,000	16,000	25,000	—	—	—
2,050	—	—	—	12,000	16,000	25,000	—	—	—
2,025	—	—	—	12,000	16,000	25,000	—	—	—
2,000	—	—	—	—	16,000	25,000	—	—	—
1,980	—	—	—	—	16,000	—	—	6,250	6,250
1,965	—	—	—	—	16,000	—	—	6,250	6,250
1,950	—	—	—	—	16,000	—	—	6,250	6,250
1,930	—	—	—	—	16,000	—	—	6,250	6,250
—	—	—	—	—	28,000	—	—	6,250	6,250
—	—	—	—	—	—	—	—	10,750	10,750
—	—	—	—	—	—	—	—	23,250	23,250
—	—	—	—	—	—	—	—	18,750	18,750
—	—	—	—	—	—	—	—	4,750	4,750
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
$ 22,385	$ 31,000	$ 5,750	$ 725	$ 72,000	$ 204,000	$ 170,850	$ 4,150	$ 88,750	$ 88,750

Continued

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE (continued)

June 30, 2005

(Dollars in Thousands)

	Public Improvement Series 2002F 5-1-02 Variable to 18%	Public Improvement Series 2002G 5-1-02 Variable to 18%	Natural Gas Series 2002A 12-1-02 2.6 - 3.9%	Clean Water Series 2002A 12-1-02 2.25 - 5.0%	Refunding Series 2002A 12-1-02 2% - 5.25%	Refunding Series 2002B 12-12-02 Variable to 20%	Refunding Series 2002C 12-12-02 Variable to 20%	Refunding Series 2002D 12-12-02 Variable to 20%
Bonds Authorized and Issued:								
Ch. 1048, 1987 session law	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
Ch. 935, 1989 session law	—	—	—	—	—	—	—	—
Ch. 542, 1993 session law	—	—	—	—	—	—	—	—
Ch. 631, 1995 session law	—	—	—	—	—	—	—	—
General Statute Ch. 142	—	—	—	—	56,480	100,000	100,000	100,000
Ch. 590, 1995 session law	—	—	—	—	—	—	—	—
Ch. 132, 1998 session law	—	—	50,000	18,800	—	—	—	—
Ch. 3, 2000 session law	88,750	88,750	—	—	—	—	—	—
2004 session law	—	—	—	—	—	—	—	—
Total bonds authorized and issued	88,750	88,750	50,000	18,800	56,480	100,000	100,000	100,000
Accretion	—	—	—	—	—	—	—	—
Bonds retired	—	—	20,000	420	11,040	—	—	—
Partial defeasances	—	—	—	—	—	—	—	—
Bonds outstanding—6/30/2005	$ 88,750	$ 88,750	$ 30,000	$ 18,380	$ 45,440	$ 100,000	$ 100,000	$ 100,000
Bond Maturity As Follows:								
2005-06	—	—	10,000	200	5,915	—	—	—
2006-07	—	—	10,000	210	6,075	—	—	—
2007-08	—	—	10,000	225	6,250	—	—	—
2008-09	—	—	—	235	6,795	—	—	—
2009-10	—	—	—	255	10,030	—	—	—
2010-11	—	—	—	270	10,375	—	—	—
2011-12	—	—	—	750	—	4,520	4,520	4,520
2012-13	6,250	6,250	—	1,815	—	10,920	10,920	10,920
2013-14	6,250	6,250	—	1,795	—	10,815	10,815	10,815
2014-15	6,250	6,250	—	1,775	—	10,700	10,700	10,700
2015-16	6,250	6,250	—	2,245	—	13,385	13,385	13,385
2016-17	6,250	6,250	—	510	—	3,520	3,520	3,520
2017-18	10,750	10,750	—	4,915	—	27,975	27,975	27,975
2018-19	23,250	23,250	—	3,180	—	18,165	18,165	18,165
2019-20	18,750	18,750	—	—	—	—	—	—
2020-21	4,750	4,750	—	—	—	—	—	—
2021-22	—	—	—	—	—	—	—	—
2022-23	—	—	—	—	—	—	—	—
2023-24	—	—	—	—	—	—	—	—
2024-25	—	—	—	—	—	—	—	—
2025-26	—	—	—	—	—	—	—	—
2026-27	—	—	—	—	—	—	—	—
2027-28	—	—	—	—	—	—	—	—
Total Bonds Outstanding	$ 88,750	$ 88,750	$ 30,000	$ 18,380	$ 45,440	$ 100,000	$ 100,000	$ 100,000

Table 5

Payable from General Fund Revenues

Refunding Series 2002E 12-12-02 Variable to 20%	Refunding Series 2002F 12-12-02 Variable to 20%	Clean Water Series 2003A 1-1-03 2.25% - 3.125%	Public Improvement Series 2003A 3-1-03 2.0% - 5.25%	Public Improvement Series 2003B 4-1-03 2.0-5.0%	Natural Gas Series 2003 4-1-03 1.5% - 3.5%	Clean Water Series 2003B 5-1-03 2.5% - 3.125%	Refunding Series 2003D 8-1-03 2.0%-4.75%	Refunding Series 2003E 8-1-03 4%-5%	Public Improvement Series 2004A 3-1-04 2%-5.25%
$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
100,000	99,870	—	—	—	—	—	91,000	235,710	—
—	—	—	—	—	—	—	—	—	—
—	—	2,900	38,355	—	33,000	3,645	—	—	—
—	—	—	281,645	283,255	—	—	—	—	707,900
—	—	—	—	—	—	—	—	—	—
100,000	99,870	2,900	320,000	283,255	33,000	3,645	91,000	235,710	707,900
—	—	—	—	—	—	—	—	—	—
—	—	1,200	10,000	8,920	13,200	1,500	34,620	20,925	14,000
—	—	—	—	—	—	—	—	—	—
$ 100,000	$ 99,870	$ 1,700	$ 310,000	$ 274,335	$ 19,800	$ 2,145	$ 56,380	$ 214,785	$ 693,900
—	—	600	5,000	4,460	6,600	750	18,120	27,985	14,000
—	—	600	5,000	4,460	6,600	750	17,915	27,790	14,000
—	—	500	5,000	4,460	6,600	645	13,475	27,585	14,000
—	—	—	13,000	13,000	—	—	6,870	27,650	14,000
—	—	—	13,000	13,000	—	—	—	27,715	25,000
—	—	—	13,000	13,000	—	—	—	27,785	25,000
4,520	4,500	—	13,000	13,000	—	—	—	27,855	25,000
10,920	10,915	—	13,000	13,000	—	—	—	20,420	25,000
10,815	10,795	—	13,000	13,000	—	—	—	—	25,000
10,700	10,690	—	13,000	13,000	—	—	—	—	25,000
13,385	13,370	—	13,000	13,000	—	—	—	—	25,000
3,520	3,525	—	13,000	13,000	—	—	—	—	25,000
27,975	27,950	—	13,000	13,000	—	—	—	—	25,000
18,165	18,125	—	16,500	18,000	—	—	—	—	25,000
—	—	—	16,500	30,000	—	—	—	—	65,000
—	—	—	16,500	30,000	—	—	—	—	65,000
—	—	—	16,500	30,000	—	—	—	—	65,000
—	—	—	16,500	22,955	—	—	—	—	65,000
—	—	—	16,500	—	—	—	—	—	65,000
—	—	—	16,500	—	—	—	—	—	62,900
—	—	—	16,500	—	—	—	—	—	—
—	—	—	16,500	—	—	—	—	—	—
—	—	—	16,500	—	—	—	—	—	—
$ 100,000	$ 99,870	$ 1,700	$ 310,000	$ 274,335	$ 19,800	$ 2,145	$ 56,380	$ 214,785	$ 693,900

Continued

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE (continued)

June 30, 2005

(Dollars in Thousands)

	Payable from General Fund Revenues							
	Natural Gas Series 2004A 3-1-04 2%-3.25%	Clean Water Series 2004A 3-29-04 2%-3.25%	Clean Water Refunding Series 2004 9-29-04 3%-5.5%	Capital Improvement Refunding Series 2004 9-29-04 4%-5.5%	Public School Refunding Series 2004 9-29-04 5%	Public Improvement Refunding Series 2004 9-29-04 3%-5.5%	Public Improvement Series 2005A 1-12-05 4%-5.5%	Natural Gas 2005 1-12-05 3%-4%
Bonds Authorized and Issued:								
Ch. 1048, 1987 session law	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
Ch. 935, 1989 session law	—	—	—	—	—	—	—	—
Ch. 542, 1993 session law	—	—	—	—	—	—	—	—
Ch. 631, 1995 session law	—	—	—	—	—	—	—	—
General Statute Ch. 142	—	—	—	—	—	—	—	—
Ch. 590, 1995 session law	—	—	—	—	—	—	—	—
Ch. 132, 1998 session law	36,000	15,255	—	—	—	—	—	—
Ch. 3, 2000 session law	—	—	—	—	—	—	—	—
2004 session law	—	—	11,900	59,275	155,245	57,470	705,500	16,000
Total bonds authorized and issued	36,000	15,255	11,900	59,275	155,245	57,470	705,500	16,000
Accretion	—	—	—	—	—	—	—	—
Bonds retired	7,200	3,100	290	1,435	—	165	—	—
Partial defeasances	—	—	—	—	—	—	—	—
Bonds outstanding—6/30/2005	$ 28,800	$ 12,155	$ 11,610	$ 57,840	$ 155,245	$ 57,305	$ 705,500	$ 16,000
Bond Maturity As Follows:								
2005-06	7,200	3,100	2,975	—	—	65	21,800	3,200
2006-07	7,200	3,100	2,910	11,725	—	65	21,800	3,200
2007-08	7,200	3,100	2,870	11,580	30,825	70	21,800	3,200
2008-09	7,200	2,855	2,855	11,545	31,260	70	21,800	3,200
2009-10	—	—	—	11,515	31,160	9,575	21,800	3,200
2010-11	—	—	—	11,475	31,055	9,555	25,000	—
2011-12	—	—	—	—	30,945	9,535	25,000	—
2012-13	—	—	—	—	—	9,510	25,000	—
2013-14	—	—	—	—	—	9,490	25,000	—
2014-15	—	—	—	—	—	9,370	25,000	—
2015-16	—	—	—	—	—	—	25,000	—
2016-17	—	—	—	—	—	—	25,000	—
2017-18	—	—	—	—	—	—	25,000	—
2018-19	—	—	—	—	—	—	25,000	—
2019-20	—	—	—	—	—	—	54,000	—
2020-21	—	—	—	—	—	—	80,000	—
2021-22	—	—	—	—	—	—	80,000	—
2022-23	—	—	—	—	—	—	80,000	—
2023-24	—	—	—	—	—	—	77,500	—
2024-25	—	—	—	—	—	—	—	—
2025-26	—	—	—	—	—	—	—	—
2026-27	—	—	—	—	—	—	—	—
2027-28	—	—	—	—	—	—	—	—
Total Bonds Outstanding	$ 28,800	$ 12,155	$ 11,610	$ 57,840	$ 155,245	$ 57,305	$ 705,500	$ 16,000

Table 5

Payable from General Fund Revenues		Payable from Highway Trust Fund				
Refunding Series 2005A 1-12-05 3%-5%	Refunding Series 2005B 6-29-05 5%	*Total Highway Trust*	Highway Series 1997A 11-1-97 4.5-5.0%	Highway Series 2003 12-1-03 3%-5%	Highway Refunding Series 2004 9-29-04 5.0-5.5%	Highway Series 2004 9-29-04 3%-5%
$ —	$ —	$ —	$ —	$ —	$ —	$ —
—	—	—	—	—	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—
—	—	650,000	250,000	400,000	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—
106,895	470,510	398,370	—	—	98,370	300,000
106,895	470,510	1,048,370	250,000	400,000	98,370	300,000
—	—	—	—	—	—	—
—	—	137,015	116,725	18,000	2,290	—
—	—	99,925	99,925	—	—	—
		—				
$ 106,895	$ 470,510	$ 811,430	$ 33,350	$ 382,000	$ 96,080	$ 300,000
45	3,235	54,675	16,675	18,000	—	20,000
45	—	54,675	16,675	18,000	—	20,000
50	—	54,055	—	18,000	16,055	20,000
50	19,650	54,090	—	18,000	16,090	20,000
50	27,085	54,065	—	18,000	16,065	20,000
50	27,040	54,030	—	18,000	16,030	20,000
12,025	45,490	54,000	—	18,000	16,000	20,000
11,935	53,010	53,840	—	18,000	15,840	20,000
11,810	73,555	54,600	—	34,600	—	20,000
11,680	73,650	54,600	—	34,600	—	20,000
11,600	69,255	54,600	—	34,600	—	20,000
47,555	71,925	54,600	—	34,600	—	20,000
—	6,615	54,600	—	34,600	—	20,000
—	—	54,600	—	34,600	—	20,000
—	—	50,400	—	30,400	—	20,000
—	—	—	—	—	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—
$ 106,895	$ 470,510	$ 811,430	$ 33,350	$ 382,000	$ 96,080	$ 300,000

Source: Compiled by the Department of State Treasurer