SCHEDULE OF SPECIAL OBLIGATION DEBT

June 30, 2005 Table 6

(Dollars in Thousands)

		Lease Purchase Revenue Bonds			*Certificates of Participation*				
	Total Special Obligation Debt	*Total Lease Purchase Revenue Bonds*	NC Correctional Facilities Lease Purchase Series 2003 7-15-03 2.0% - 5.25%	NC Facilities Projects Lease Purchase Series 2004 11-1-04 2.0% - 5.25%	*Total Certificates of Participation*	Certificates of Participation Series 2003A 4-1-03 2.0% - 5.25%	Correctional Facilities Project Series 2004A 2-1-04	Certificates of Participation Series 2004A 5-6-04	Certificates of Participation Series 2005A 6-9-05
Bonds Authorized and Issued:									
Ch. 284, 2003 session law	$ 502,360	$ 218,405	$ 218,405	$ —	$ 283,955	$ —	$ 158,955	$ 125,000	$ —
Ch. 143, 2000 session law	17,500	—	—	—	17,500	17,500	—	—	—
General Statute Ch. 148-37.2	53,640	53,640	—	53,640	—	—	—	—	—
Ch. 179, 2004 session law	188,385	—	—	—	188,385	—	—	—	188,385
Total bonds authorized and issued	761,885	272,045	218,405	53,640	489,840	17,500	158,955	125,000	188,385
Bonds retired	21,670	7,000	7,000	—	14,670	725	7,945	6,000	—
Bonds outstanding— June 30, 2005	$ 740,215	$ 265,045	$ 211,405	$ 53,640	$ 475,170	$ 16,775	$ 151,010	$ 119,000	$ 188,385
Bond Maturity As Follows:									
2005-06	31,110	10,000	8,000	2,000	21,110	650	7,950	6,000	6,510
2006-07	31,420	10,000	8,000	2,000	21,420	665	7,950	6,000	6,805
2007-08	31,760	10,000	8,000	2,000	21,760	690	7,950	6,000	7,120
2008-09	32,110	10,000	8,000	2,000	22,110	720	7,950	6,000	7,440
2009-10	32,470	10,000	8,000	2,000	22,470	740	7,950	6,000	7,780
2010-11	32,880	10,000	8,000	2,000	22,880	765	7,950	6,000	8,165
2011-12	33,325	10,000	8,000	2,000	23,325	795	7,950	6,000	8,580
2012-13	33,780	10,000	8,000	2,000	23,780	825	7,950	6,000	9,005
2013-14	34,265	10,000	8,000	2,000	24,265	860	7,950	6,000	9,455
2014-15	34,780	10,000	8,000	2,000	24,780	905	7,950	6,000	9,925
2015-16	35,325	10,000	8,000	2,000	25,325	950	7,950	6,000	10,425
2016-17	34,540	8,650	8,000	650	25,890	1,000	7,945	6,000	10,945
2017-18	34,995	8,500	8,000	500	26,495	1,055	7,945	6,000	11,495
2018-19	35,120	8,000	8,000	—	27,120	1,110	7,945	6,000	12,065
2019-20	57,630	28,850	19,000	9,850	28,780	1,165	7,945	7,000	12,670
2020-21	50,175	24,000	19,000	5,000	26,175	1,230	7,945	7,000	10,000
2021-22	50,235	24,000	19,000	5,000	26,235	1,290	7,945	7,000	10,000
2022-23	50,305	24,000	19,000	5,000	26,305	1,360	7,945	7,000	10,000
2023-24	51,170	26,225	23,405	2,820	24,945	—	7,945	7,000	10,000
2024-25	12,820	2,820		2,820	10,000	—	—	—	10,000
Total Bonds Outstanding	$ 740,215	$ 265,045	$ 211,405	$ 53,640	$ 475,170	$ 16,775	$ 151,010	$ 119,000	$ 188,385

Source: Compiled by the Department of State Treasurer.