

SCHEDULE OF DEMOGRAPHIC DATA

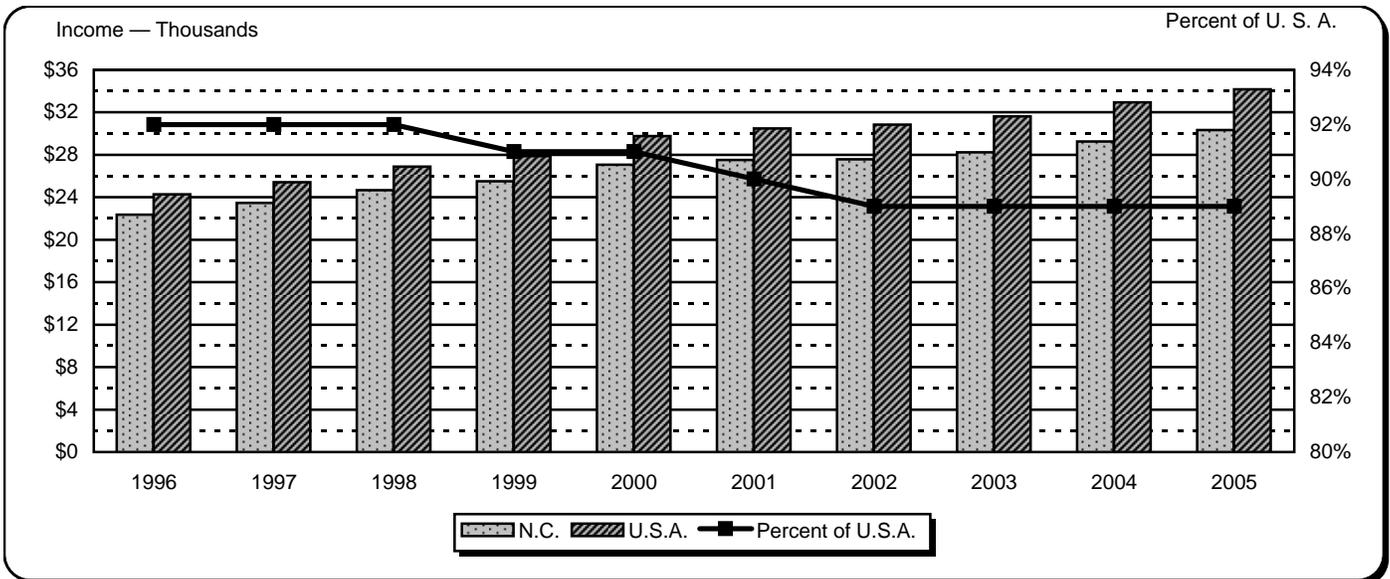
For the Years 1950, 1960, 1970, 1980, 1990, 1996-2005

Year	Population [1]				Per Capita Income [2]		
	United States Population	U.S. Increase from Prior Period	North Carolina Population	N.C. Increase from Prior Period	United States	North Carolina	N.C. as a Percentage of U.S.
2005	296,533,227 [F]	0.98%	8,677,026 [F]	1.59%	\$ 34,165 [G]	\$ 30,336 [G]	88.79%
2004	293,655,404 [D]	0.98%	8,541,221 [D]	1.59%	\$ 32,937 [E]	\$ 29,246 [E]	88.79%
2003	290,809,777 [D]	0.85%	8,407,248 [D]	1.05%	31,632 [E]	28,235 [E]	89.26%
2002	288,368,698 [D]	1.25%	8,320,146 [D]	1.64%	30,832 [E]	27,566 [E]	89.41%
2001	284,797,000 [D]	0.95%	8,186,268 [D]	1.70%	30,472 [E]	27,514 [E]	90.29%
2000	282,125,000 [D]	3.46%	8,049,313 [D]	5.25%	29,770 [E]	27,055 [E]	90.88%
1999	272,691,000 [B]	0.90%	7,647,934 [C]	1.35%	27,880 [E]	25,504 [E]	91.48%
1998	270,248,000 [B]	0.92%	7,545,735 [C]	1.58%	26,893 [E]	24,661 [E]	91.70%
1997	267,784,000 [B]	0.96%	7,428,579 [C]	1.66%	25,412 [E]	23,468 [E]	92.35%
1996	265,229,000 [B]	0.92%	7,307,565 [C]	1.70%	24,270 [E]	22,350 [E]	92.09%
1990	248,791,000 [A]	9.82%	6,632,448 [A]	12.79%	19,588	17,295	88.29%
1980	226,546,000 [A]	11.13%	5,880,095 [A]	15.65%	10,062	8,090	80.40%
1970	203,849,000 [A]	13.26%	5,084,411 [A]	11.59%	4,072	3,255	79.94%
1960	179,979,000 [A]	18.51%	4,556,155 [A]	12.17%	2,254	1,615	71.65%
1950	151,868,000 [A]		4,061,929 [A]		1,496	1,037	69.32%

[A] - U.S. Census count - April 1 (1950 - 1990)
 [B] - U.S. Census estimates - July 1 (1991 - 2000)
 [C] - N.C. Office of State Planning estimate - July 1, 1991 - 1999, based on April, 1990 census population of 6,628,637 and April, 2000 census population of 8,049,313
 [D] - U.S. Census estimates based on 2000 census
 [E] - Bureau of Economic Analysis estimate

[F] - Since the 2005 population estimates are not available, the Office of State Controller used the growth rate of the previous year to project the 2005 amounts.
 [G] - Since the 2005 per capita income estimates are not available, the Office of State Controller used the U.S. Per Capita Income growth rate of the previous year to project the 2005 U.S. Per Capita Income and the previous year "N.C. as a Percentage of U.S." was used to project the "2005 Per Capita Income for North Carolina".

**Per Capita Income
 North Carolina Compared to United States
 1996 to 2005**



Sources: [1] Population
 [2] Per Capita Income
 [3] Seasonally Adjusted Labor Force Data - As of June 30

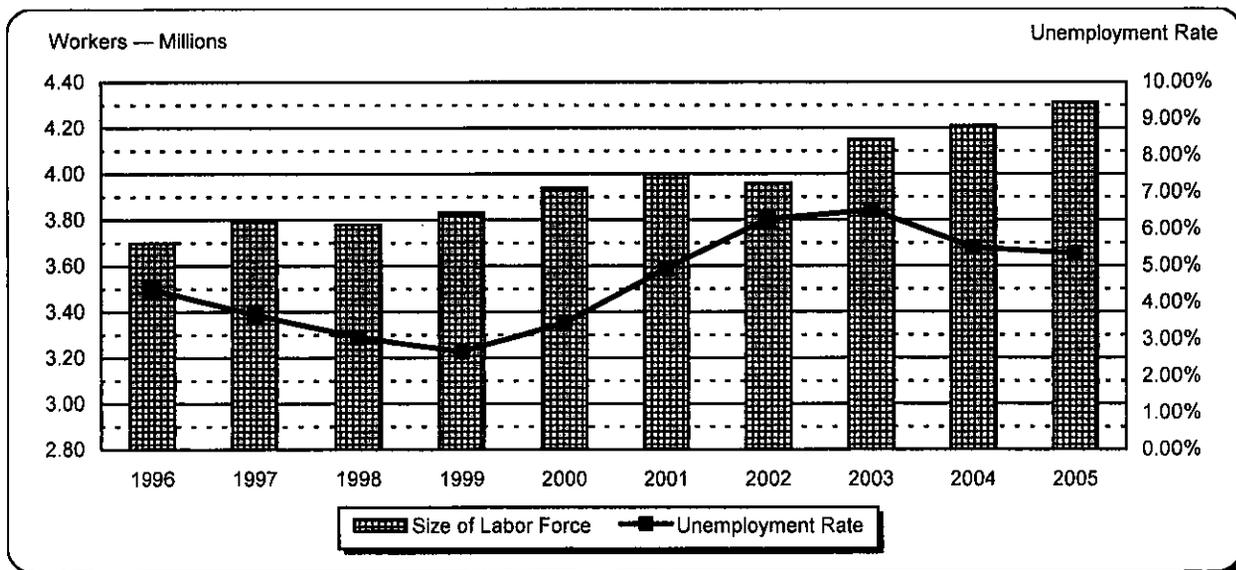
U.S. Department of Commerce, Bureau of the Census
 N.C. Office of State Planning
 U.S. Department of Commerce, Bureau of Economic Analysis
 N.C. Office of State Budget and Management
 N.C. Employment Security Commission

Table 11

Year	North Carolina Civilian Labor Force Data [3]				North Carolina - Other Data		
	Total	Employed	Unemployed	Unemployed Percentage Rate	[4] Public School Enrollment	[5] Motor Vehicles Registered	[6] Residential Construction Authorized
2005	4,308,482	4,078,645	229,837	5.33%	1,346,681	7,925,587	50,488
2004	4,208,568	3,977,421	231,147	5.49%	1,325,344	7,701,410	46,735
2003	4,152,243	3,882,026	270,217	6.51%	1,303,777	7,624,272	38,137
2002	3,964,000	3,715,400	248,600	6.27%	1,285,729	7,498,181	40,763
2001	3,999,300	3,802,500	196,800	4.92%	1,267,070	7,344,437	23,555
2000	3,941,000	3,805,300	135,700	3.44%	1,249,922	7,112,610	77,351
1999	3,826,000	3,724,100	101,900	2.66%	1,229,929	6,911,814	105,117
1998	3,776,300	3,661,000	115,300	3.05%	1,208,368	6,428,104	103,432
1997	3,796,900	3,657,800	139,100	3.66%	1,183,335	6,392,269	93,609
1996	3,703,000	3,548,000	155,000	4.35%	1,156,885	6,303,969	89,485
1990	3,471,000	3,339,000	132,000	3.80%	1,065,399	5,600,050	30,471
1980	2,759,197	2,607,925	151,272	5.48%	1,191,342	5,094,814	6,730
1970	2,054,838	1,984,402	70,436	3.43%	1,217,024	3,218,292	N/A
1960	1,680,442	1,605,478	74,964	4.46%	1,105,412	1,907,988	N/A
1950	1,512,924	1,463,352	49,572	3.28%	893,745	1,171,228	N/A

N/A = Data not available.

**Civilian Labor Force Trends
With Unemployment Percentages
1996 to 2005**



Sources:

- [4] Public School Enrollment - Final Average Daily Membership for the School Year September 1 to June 30
- [5] Motor Vehicle Registrations - For the Fiscal Year Ended June 30
- [6] Residential Housing Permits

N.C. Department of Public Instruction
N.C. Division of Motor Vehicles
N.C. Department of Labor