SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE

June 30, 2006

(Dollars in Thousands)

		Payable from General Fund Revenues						
	Total General Obligation Bonds	*Total General Fund*	Capital Improvement Series 1989 5-1-89	Capital Improvement Series 1997 1-1-97	Public School Building Series 1997A 3-1-97	Public School Building Series 1998A 4-1-98	Public School Building Series 1999 4-1-99	Clean Water Refunding Series 1999 4-1-99
			6.5 - 6.9% [*]	4.8-5.1%	5.1-5.2%	4.75-5.0%	4.5-5.0%	2.9-5.0%
Bonds Authorized and Issued:								
Ch. 1048, 1987 session law.	$ 20,499	$ 20,499	$ 20,499	$ —	$ —	$ —	$ —	$ —
Ch. 542, 1993 session law...	195,000	195,000	—	195,000	—	—	—	—
Ch. 631, 1995 session law...	1,800,000	1,800,000	—	—	450,000	450,000	450,000	—
General Statute Ch. 142.....	908,965	908,965	—	—	—	—	—	25,905
Ch. 590, 1995 session law...	650,000	—	—	—	—	—	—	—
Ch. 132, 1998 session law...	717,955	717,955	—	—	—	—	—	—
Ch. 3, 2000 session law.....	2,122,800	2,122,800	—	—	—	—	—	—
2004 session law.....	1,981,165	1,582,795	—	—	—	—	—	—
Total bonds authorized and issued.....	8,396,384	7,348,014	20,499	195,000	450,000	450,000	450,000	25,905
Accretion.....	15,880	15,880	15,880	—	—	—	—	—
Bonds retired.....	1,220,845	1,029,155	31,360	81,000	126,000	112,000	129,500	5,680
Partial defeasances.....	1,453,325	1,353,400	—	114,000	297,000	306,000	228,000	—
Bonds outstanding— 6/30/2006.....	$ 5,738,094	$ 4,981,339	$ 5,019	$ —	$ 27,000	$ 32,000	$ 92,500	$ 20,225
Bond Maturity As Follows:								
2006-07.....	343,263	288,588	1,558	—	27,000	16,000	18,500	2,135
2007-08.....	342,472	288,417	1,672	—	—	16,000	18,500	2,110
2008-09.....	339,194	285,104	1,789	—	—	—	18,500	2,080
2009-10.....	339,200	285,135	—	—	—	—	18,500	2,050
2010-11.....	339,360	285,330	—	—	—	—	18,500	2,025
2011-12.....	340,380	286,380	—	—	—	—	—	2,000
2012-13.....	342,305	288,465	—	—	—	—	—	1,980
2013-14.....	342,470	287,870	—	—	—	—	—	1,965
2014-15.....	341,715	287,115	—	—	—	—	—	1,950
2015-16.....	341,740	287,140	—	—	—	—	—	1,930
2016-17.....	339,395	284,795	—	—	—	—	—	—
2017-18.....	343,180	288,580	—	—	—	—	—	—
2018-19.....	344,265	289,665	—	—	—	—	—	—
2019-20.....	309,900	259,500	—	—	—	—	—	—
2020-21.....	229,500	229,500	—	—	—	—	—	—
2021-22.....	210,500	210,500	—	—	—	—	—	—
2022-23.....	203,455	203,455	—	—	—	—	—	—
2023-24.....	178,000	178,000	—	—	—	—	—	—
2024-25.....	98,400	98,400	—	—	—	—	—	—
2025-26.....	36,400	36,400	—	—	—	—	—	—
2026-27.....	16,500	16,500	—	—	—	—	—	—
2027-28.....	16,500	16,500	—	—	—	—	—	—
Total Bonds Outstanding.....	$ 5,738,094	$ 4,981,339	$ 5,019	$ —	$ 27,000	$ 32,000	$ 92,500	$ 20,225

[*] Capital Appreciation Bonds

Table 12

Payable from General Fund Revenues

Public Improvement Series 1999A 9-1-99 5.0-5.4%	Public Improvement Series 1999B 9-1-99 6.7-6.75%	Public Improvement Series 1999C 10-1-99 4.5-4.7%	Public Improvement Series 2000A 9-1-00 5.0-5.1%	Public Improvement Series 2001A 3-1-01 4.5-5.0%	Public Improvement Series 2002A 3-1-02 4.0-5.5%	Public Improvement Series 2002C 4-1-02 3.0-4.0%	Public Improvement Series 2002D 5-1-02 Variable to 18%	Public Improvement Series 2002E 5-1-02 Variable to 18%	Public Improvement Series 2002F 5-1-02 Variable to 18%
$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
—	—	—	—	—	—	—	—	—	—
—	—	—	295,000	100,000	—	—	55,000	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
177,400	20,000	2,600	5,000	30,000	204,400	10,600	—	—	—
—	—	—	—	250,000	—	—	33,750	88,750	88,750
—	—	—	—	—	—	—	—	—	—
177,400	20,000	2,600	300,000	380,000	204,400	10,600	88,750	88,750	88,750
—	—	—	—	—	—	—	—	—	—
36,000	17,100	2,250	60,000	80,000	56,400	8,600	—	—	—
116,400	—	—	180,000	112,000	—	—	—	—	—
$ 25,000	$ 2,900	$ 350	$ 60,000	$ 188,000	$ 148,000	$ 2,000	$ 88,750	$ 88,750	$ 88,750
6,000	2,900	350	12,000	16,000	23,000	2,000	—	—	—
9,500	—	—	12,000	16,000	25,000	—	—	—	—
9,500	—	—	12,000	16,000	25,000	—	—	—	—
—	—	—	12,000	16,000	25,000	—	—	—	—
—	—	—	12,000	16,000	25,000	—	—	—	—
—	—	—	—	16,000	25,000	—	—	—	—
—	—	—	—	16,000	—	—	6,250	6,250	6,250
—	—	—	—	16,000	—	—	6,250	6,250	6,250
—	—	—	—	16,000	—	—	6,250	6,250	6,250
—	—	—	—	16,000	—	—	6,250	6,250	6,250
—	—	—	—	28,000	—	—	6,250	6,250	6,250
—	—	—	—	—	—	—	10,750	10,750	10,750
—	—	—	—	—	—	—	23,250	23,250	23,250
—	—	—	—	—	—	—	18,750	18,750	18,750
—	—	—	—	—	—	—	4,750	4,750	4,750
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
$ 25,000	$ 2,900	$ 350	$ 60,000	$ 188,000	$ 148,000	$ 2,000	$ 88,750	$ 88,750	$ 88,750

Continued

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE (continued)

June 30, 2006

(Dollars in Thousands)

	Payable from General Fund Revenues							
	Public Improvement Series 2002G 5-1-02	Natural Gas Series 2002A 12-1-02	Clean Water Series 2002A 12-1-02	Refunding Series 2002A 12-1-02	Refunding Series 2002B 12-12-02	Refunding Series 2002C 12-12-02	Refunding Series 2002D 12-12-02	Refunding Series 2002E 12-12-02
	Variable to 18%	2.6 - 3.9%	2.25 - 5.0%	2% - 5.25%	Variable to 20%	Variable to 20%	Variable to 20%	Variable to 20%
Bonds Authorized and Issued:								
Ch. 1048, 1987 session law	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
Ch. 542, 1993 session law..	—	—	—	—	—	—	—	—
Ch. 631, 1995 session law..	—	—	—	—	—	—	—	—
General Statute Ch. 142.....	—	—	—	56,480	100,000	100,000	100,000	100,000
Ch. 590, 1995 session law..	—	—	—	—	—	—	—	—
Ch. 132, 1998 session law..	—	50,000	18,800	—	—	—	—	—
Ch. 3, 2000 session law.....	88,750	—	—	—	—	—	—	—
2004 session law.....	—	—	—	—	—	—	—	—
Total bonds authorized and issued.....	88,750	50,000	18,800	56,480	100,000	100,000	100,000	100,000
Accretion.....	—	—	—	—	—	—	—	—
Bonds retired.....	—	30,000	620	16,955	—	—	—	—
Partial defeasances.....	—	—	—	—	—	—	—	—
Bonds outstanding—6/30/2006.....	$ 88,750	$ 20,000	$ 18,180	$ 39,525	$ 100,000	$ 100,000	$ 100,000	$ 100,000
Bond Maturity As Follows:								
2006-07.....	—	10,000	210	6,075	—	—	—	—
2007-08.....	—	10,000	225	6,250	—	—	—	—
2008-09.....	—	—	235	6,795	—	—	—	—
2009-10.....	—	—	255	10,030	—	—	—	—
2010-11.....	—	—	270	10,375	—	—	—	—
2011-12.....	—	—	750	—	4,520	4,520	4,520	4,520
2012-13.....	6,250	—	1,815	—	10,920	10,920	10,920	10,920
2013-14.....	6,250	—	1,795	—	10,815	10,815	10,815	10,815
2014-15.....	6,250	—	1,775	—	10,700	10,700	10,700	10,700
2015-16.....	6,250	—	2,245	—	13,385	13,385	13,385	13,385
2016-17.....	6,250	—	510	—	3,520	3,520	3,520	3,520
2017-18.....	10,750	—	4,915	—	27,975	27,975	27,975	27,975
2018-19.....	23,250	—	3,180	—	18,165	18,165	18,165	18,165
2019-20.....	18,750	—	—	—	—	—	—	—
2020-21.....	4,750	—	—	—	—	—	—	—
2021-22.....	—	—	—	—	—	—	—	—
2022-23.....	—	—	—	—	—	—	—	—
2023-24.....	—	—	—	—	—	—	—	—
2024-25.....	—	—	—	—	—	—	—	—
2025-26.....	—	—	—	—	—	—	—	—
2026-27.....	—	—	—	—	—	—	—	—
2027-28.....	—	—	—	—	—	—	—	—
Total Bonds Outstanding....	$ 88,750	$ 20,000	$ 18,180	$ 39,525	$ 100,000	$ 100,000	$ 100,000	$ 100,000

Table 12

Payable from General Fund Revenues

Refunding Series 2002F 12-12-02	Clean Water Series 2003A 1-1-03	Public Improvement Series 2003A 3-1-03	Public Improvement Series 2003B 4-1-03	Natural Gas Series 2003 4-1-03	Clean Water Series 2003B 5-1-03	Refunding Series 2003D 8-1-03	Refunding Series 2003E 8-1-03	Public Improvement Series 2004A 3-1-04	Natural Gas Series 2004A 3-1-04
Variable to 20%	2.25% - 3.125%	2.0% - 5.25%	2.0-5.0%	1.5% - 3.5%	2.5% - 3.125%	2.0%-4.75%	4%-5%	2%-5.25%	2%-3.25%
$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
—	—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—	—
99,870	—	—	—	—	—	91,000	235,710	—	—
—	—	—	—	—	—	—	—	—	—
—	2,900	38,355	—	33,000	3,645	—	—	—	36,000
—	—	281,645	283,255	—	—	—	—	707,900	—
—	—	—	—	—	—	—	—	—	—
99,870	2,900	320,000	283,255	33,000	3,645	91,000	235,710	707,900	36,000
—	—	—	—	—	—	—	—	—	—
—	1,800	15,000	13,380	19,800	2,250	52,740	48,910	28,000	14,400
—	—	—	—	—	—	—	—	—	—
$ 99,870	$ 1,100	$ 305,000	$ 269,875	$ 13,200	$ 1,395	$ 38,260	$ 186,800	$ 679,900	$ 21,600
—	600	5,000	4,460	6,600	750	17,915	27,790	14,000	7,200
—	500	5,000	4,460	6,600	645	13,475	27,585	14,000	7,200
—	—	13,000	13,000	—	—	6,870	27,650	14,000	7,200
—	—	13,000	13,000	—	—	—	27,715	25,000	—
—	—	13,000	13,000	—	—	—	27,785	25,000	—
4,500	—	13,000	13,000	—	—	—	27,855	25,000	—
10,915	—	13,000	13,000	—	—	—	20,420	25,000	—
10,795	—	13,000	13,000	—	—	—	—	25,000	—
10,690	—	13,000	13,000	—	—	—	—	25,000	—
13,370	—	13,000	13,000	—	—	—	—	25,000	—
3,525	—	13,000	13,000	—	—	—	—	25,000	—
27,950	—	13,000	13,000	—	—	—	—	25,000	—
18,125	—	16,500	18,000	—	—	—	—	25,000	—
—	—	16,500	30,000	—	—	—	—	65,000	—
—	—	16,500	30,000	—	—	—	—	65,000	—
—	—	16,500	30,000	—	—	—	—	65,000	—
—	—	16,500	22,955	—	—	—	—	65,000	—
—	—	16,500	—	—	—	—	—	65,000	—
—	—	16,500	—	—	—	—	—	62,900	—
—	—	16,500	—	—	—	—	—	—	—
—	—	16,500	—	—	—	—	—	—	—
—	—	16,500	—	—	—	—	—	—	—
$ 99,870	$ 1,100	$ 305,000	$ 269,875	$ 13,200	$ 1,395	$ 38,260	$ 186,800	$ 679,900	$ 21,600

Continued

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE (continued)

June 30, 2006

(Dollars in Thousands)

	Payable from General Fund Revenues							
	Clean Water Series 2004A 3-29-04	Clean Water Refunding Series 2004 9-29-04	Capital Improvement Refunding Series 2004 9-29-04	Public School Refunding Series 2004 9-29-04	Public Improvement Refunding Series 2004 9-29-04	Public Improvement Series 2005A 1-12-05	Natural Gas 2005 1-12-05	Refunding Series 2005A 1-12-05
	2%-3.25%	3%-5.5%	4%-5.5%	5%	3%-5.5%	4%-5.5%	3%-4%	3%-5%
Bonds Authorized and Issued:								
Ch. 1048, 1987 session law	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
Ch. 542, 1993 session law..	—	—	—	—	—	—	—	—
Ch. 631, 1995 session law..	—	—	—	—	—	—	—	—
General Statute Ch. 142.....	—	—	—	—	—	—	—	—
Ch. 590, 1995 session law..	—	—	—	—	—	—	—	—
Ch. 132, 1998 session law..	15,255	—	—	—	—	—	—	—
Ch. 3, 2000 session law.....	—	—	—	—	—	—	—	—
2004 session law.....	—	11,900	59,275	155,245	57,470	705,500	16,000	106,895
Total bonds authorized and issued.....	15,255	11,900	59,275	155,245	57,470	705,500	16,000	106,895
Accretion.....	—	—	—	—	—	—	—	—
Bonds retired.....	6,200	3,265	1,435	—	230	21,800	3,200	45
Partial defeasances.....	—	—	—	—	—	—	—	—
Bonds outstanding—6/30/2006.....	$ 9,055	$ 8,635	$ 57,840	$ 155,245	$ 57,240	$ 683,700	$ 12,800	$ 106,850
Bond Maturity As Follows:								
2006-07.....	3,100	2,910	11,725	—	65	21,800	3,200	45
2007-08.....	3,100	2,870	11,580	30,825	70	21,800	3,200	50
2008-09.....	2,855	2,855	11,545	31,260	70	21,800	3,200	50
2009-10.....	—	—	11,515	31,160	9,575	21,800	3,200	50
2010-11.....	—	—	11,475	31,055	9,555	25,000	—	50
2011-12.....	—	—	—	30,945	9,535	25,000	—	12,025
2012-13.....	—	—	—	—	9,510	25,000	—	11,935
2013-14.....	—	—	—	—	9,490	25,000	—	11,810
2014-15.....	—	—	—	—	9,370	25,000	—	11,680
2015-16.....	—	—	—	—	—	25,000	—	11,600
2016-17.....	—	—	—	—	—	25,000	—	47,555
2017-18.....	—	—	—	—	—	25,000	—	—
2018-19.....	—	—	—	—	—	25,000	—	—
2019-20.....	—	—	—	—	—	54,000	—	—
2020-21.....	—	—	—	—	—	80,000	—	—
2021-22.....	—	—	—	—	—	80,000	—	—
2022-23.....	—	—	—	—	—	80,000	—	—
2023-24.....	—	—	—	—	—	77,500	—	—
2024-25.....	—	—	—	—	—	—	—	—
2025-26.....	—	—	—	—	—	—	—	—
2026-27.....	—	—	—	—	—	—	—	—
2027-28.....	—	—	—	—	—	—	—	—
Total Bonds Outstanding....	$ 9,055	$ 8,635	$ 57,840	$ 155,245	$ 57,240	$ 683,700	$ 12,800	$ 106,850

Table 12

Payable from General Fund Revenues			Payable from Highway Trust Fund				
Refunding Series 2005B 6-29-05	Clean Water Series 2006A 3-30-06	Higher Education Series 2006A 6-14-06	*Total Highway Trust*	Highway Series 1997A 11-1-97	Highway Series 2003 12-1-03	Highway Refunding Series 2004 9-29-04	Highway Series 2004 9-29-04
5%	3.875%-5.5%	4.25%-5.25%		4.5-5.0%	3%-5%	5.0-5.5%	3%-5%
$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—
—	—	—	650,000	250,000	400,000	—	—
—	70,000	—	—	—	—	—	—
—	—	300,000	—	—	—	—	—
470,510	—	—	398,370	—	—	98,370	300,000
470,510	70,000	300,000	$ 1,048,370	250,000	400,000	98,370	300,000
—	—	—	—	—	—	—	—
3,235	—	—	191,690	133,400	36,000	2,290	20,000
—	—	—	99,925	99,925	—	—	—
$ 467,275	$ 70,000	$ 300,000	$ 756,755	$ 16,675	$ 364,000	$ 96,080	$ 280,000
—	2,700	15,000	54,675	16,675	18,000	—	20,000
—	3,200	15,000	54,055	—	18,000	16,055	20,000
19,650	3,200	15,000	54,090	—	18,000	16,090	20,000
27,085	3,200	15,000	54,065	—	18,000	16,065	20,000
27,040	3,200	15,000	54,030	—	18,000	16,030	20,000
45,490	3,200	15,000	54,000	—	18,000	16,000	20,000
53,010	3,200	15,000	53,840	—	18,000	15,840	20,000
73,555	3,200	15,000	54,600	—	34,600	—	20,000
73,650	3,200	15,000	54,600	—	34,600	—	20,000
69,255	3,200	15,000	54,600	—	34,600	—	20,000
71,925	3,200	15,000	54,600	—	34,600	—	20,000
6,615	3,200	15,000	54,600	—	34,600	—	20,000
—	3,200	15,000	54,600	—	34,600	—	20,000
—	4,000	15,000	50,400	—	30,400	—	20,000
—	4,000	15,000	—	—	—	—	—
—	4,000	15,000	—	—	—	—	—
—	4,000	15,000	—	—	—	—	—
—	4,000	15,000	—	—	—	—	—
—	4,000	15,000	—	—	—	—	—
—	4,900	15,000	—	—	—	—	—
—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—
$ 467,275	$ 70,000	$ 300,000	$ 756,755	$ 16,675	$ 364,000	$ 96,080	$ 280,000

Source: Compiled by the Department of State Treasurer.