SCHEDULE OF SPECIAL INDEBTEDNESS DEBT

June 30, 2008

(Dollars in Thousands)

		Lease Purchase Revenue Bonds			*Certificates of Participation*				
	Total Special Indebtedness Debt	*Total Lease Purchase Revenue Bonds*	NC Correctional Facilities Series 2003 7-15-03 2.0% - 5.25%	NC Facilities Projects Series 2004 11-1-04 2.0% - 5.25%	*Total Certificates of Participation*	Wildlife Capital Improvements Series 2003A 4-1-03 2.0% - 5.25%	Correctional Facilities Project Series 2004A 2-1-04 2.0% - 5.0%	Repair and Renovation Project Series 2004A 5-6-04 2.0% - 5.0%	Capital Improvements Series 2005A 6-9-05 3.5% - 5.0%
Bonds Authorized and Issued:									
Ch. 284, 2003 session law	$ 1,077,360	$ 218,405	$ 218,405	$ —	$ 858,955	$ —	$ 158,955	$ 125,000	$ —
Ch. 143, 2000 session law	17,500	—	—	—	17,500	17,500	—	—	—
General Statute Ch. 148-37.2	53,640	53,640	—	53,640	0	—	—	—	—
Ch. 179, 2004 session law	188,385	—	—	—	188,385	—	—	—	188,385
Total bonds authorized and issued	1,336,885	272,045	218,405	53,640	1,064,840	17,500	158,955	125,000	188,385
Bonds retired	135,960	37,000	31,000	6,000	98,960	2,730	31,795	24,000	20,435
Bonds outstanding— June 30, 2008	$ 1,200,925	$ 235,045	$ 187,405	$ 47,640	$ 965,880	$ 14,770	$ 127,160	$ 101,000	$ 167,950
Bond Maturity As Follows:									
2008-09	56,295	10,000	8,000	2,000	46,295	720	7,950	6,000	7,440
2009-10	56,985	10,000	8,000	2,000	46,985	740	7,950	6,000	7,780
2010-11	57,740	10,000	8,000	2,000	47,740	765	7,950	6,000	8,165
2011-12	58,550	10,000	8,000	2,000	48,550	795	7,950	6,000	8,580
2012-13	59,395	10,000	8,000	2,000	49,395	825	7,950	6,000	9,005
2013-14	60,290	10,000	8,000	2,000	50,290	860	7,950	6,000	9,455
2014-15	61,245	10,000	8,000	2,000	51,245	905	7,950	6,000	9,925
2015-16	62,250	10,000	8,000	2,000	52,250	950	7,950	6,000	10,425
2016-17	61,955	8,650	8,000	650	53,305	1,000	7,945	6,000	10,945
2017-18	62,930	8,500	8,000	500	54,430	1,055	7,945	6,000	11,495
2018-19	63,605	8,000	8,000	—	55,605	1,110	7,945	6,000	12,065
2019-20	86,700	28,850	19,000	9,850	57,850	1,165	7,945	7,000	12,670
2020-21	79,865	24,000	19,000	5,000	55,865	1,230	7,945	7,000	10,000
2021-22	80,580	24,000	19,000	5,000	56,580	1,290	7,945	7,000	10,000
2022-23	81,350	24,000	19,000	5,000	57,350	1,360	7,945	7,000	10,000
2023-24	82,950	26,225	23,405	2,820	56,725	—	7,945	7,000	10,000
2024-25	45,380	2,820	—	2,820	42,560	—	—	—	10,000
2025-26	33,390	—	—	—	33,390	—	—	—	—
2026-27	29,270	—	—	—	29,270	—	—	—	—
2027-28	20,200	—	—	—	20,200	—	—	—	—
Total Bonds Outstanding	$ 1,200,925	$ 235,045	$ 187,405	$ 47,640	$ 965,880	$ 14,770	$ 127,160	$ 101,000	$ 167,950

Source: Compiled by the Department of State Treasurer.

Table 13

Certificates of Participation

Repair and Renovation Projects Series 2006A 8-16-06 4.0% - 5.0%	Capital Improvements Series 2006A 10-18-06 4.0% - 5.0%	Capital Improvements Series 2007A 10-3-07 4.0% - 5.0%	Repair and Renovation Projects Series 2007B 10-24-07 4.0% - 5.0%
$ 100,000	$ 200,000	$ 200,000	$ 75,000
—	—	—	—
—	—	—	—
—	—	—	—
100,000	200,000	200,000	75,000
10,000	10,000	—	—
$ 90,000	$ 190,000	$ 200,000	$ 75,000
5,000	10,000	5,435	3,750
5,000	10,000	5,765	3,750
5,000	10,000	6,110	3,750
5,000	10,000	6,475	3,750
5,000	10,000	6,865	3,750
5,000	10,000	7,275	3,750
5,000	10,000	7,715	3,750
5,000	10,000	8,175	3,750
5,000	10,000	8,665	3,750
5,000	10,000	9,185	3,750
5,000	10,000	9,735	3,750
5,000	10,000	10,320	3,750
5,000	10,000	10,940	3,750
5,000	10,000	11,595	3,750
5,000	10,000	12,295	3,750
5,000	10,000	13,030	3,750
5,000	10,000	13,810	3,750
5,000	10,000	14,640	3,750
—	10,000	15,520	3,750
—	—	16,450	3,750
$ 90,000	$ 190,000	$ 200,000	$ 75,000